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HDFC Bank Fast Job Search – All Jobs For You/Financial Planner Posts

Hiring organization
HDFC Bank

Job Location

India
Remote work from: IND

Date posted
January 29, 2024

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Valid through
31.08.2024

Base Salary

USD 14 - USD 26

APPLY NOW

Qualifications

Graduate

Employment Type

Full-time

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Description

HDFC Bank Fast Job Search

As a Financial Planner at HDFC Bank, you'll play a pivotal role in empowering our customers to make informed financial decisions and build a secure future. You'll work closely with individuals and families to understand their unique needs and aspirations, develop personalized financial plans, and guide them towards achieving their long-term financial goals.

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HDFC Bank Jobs Near Me

Responsibilities:

- Conduct comprehensive financial needs assessments, analyzing income, expenses, debts, investments, and retirement plans.
- Develop personalized financial plans tailored to each client's specific goals and risk tolerance, including recommendations for investments, savings strategies, and asset allocation.
- Regularly review and update client plans as their financial circumstances and goals evolve.
- Educate and empower clients on various financial products and services offered by HDFC Bank, ensuring they make informed decisions aligned with their overall financial strategy.
- Build strong and lasting relationships with clients, providing ongoing support and guidance throughout their financial journey.

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HDFC Bank Careers

Skills:

- Strong analytical and problem-solving skills.
- Excellent communication and interpersonal skills, with the ability to build rapport and trust with clients.
- Proficient in financial modeling and forecasting tools.
- Deep understanding of financial products and services, including investments, insurance, and retirement planning.
- Ability to stay updated on the latest trends and regulations in the financial industry.

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