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HDFC Bank Recruitment 2024 – Jobs Near Me – Financial Planner Post

Hiring organization
HDFC Bank

Job Location

India
Remote work from: IND

Date posted
January 10, 2024

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Valid through
31.08.2024

Base Salary

USD 17,700 - USD 24,200

APPLY NOW

Qualifications

Graduate

Employment Type

Full-time

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Description

HDFC Bank Recruitment 2024

In this role, you'll play a key role in guiding our clients towards financial well-being. You'll work directly with individuals and families, analyzing their financial situations, developing comprehensive financial plans, and recommending suitable strategies to achieve their goals. Whether it's saving for retirement, planning for a child's education, or managing debt, you'll be their trusted advisor, empowering them to make informed financial decisions.

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HDFC Bank Jobs Near Me

Responsibilities:

- Conduct comprehensive financial assessments to understand clients' needs, goals, and risk tolerance.
- Develop personalized financial plans that address short- and long-term objectives, including retirement planning, investment strategies, budgeting, debt management, and insurance needs.
- Present investment options and explain the risks and benefits associated with each.
- Monitor and update financial plans as client circumstances and market conditions evolve.
- Maintain strong relationships with clients, providing ongoing support and guidance through regular communication and consultations.

- Stay abreast of the latest financial trends, regulations, and product offerings.

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HDFC Bank Careers

Skills:

- Excellent analytical and problem-solving skills.
- Strong communication and interpersonal skills, with the ability to build trust and rapport with clients.
- Proficiency in financial planning software and tools.
- Excellent written and verbal communication skills, with the ability to explain complex financial concepts in a clear and concise manner.
- Strong time management and organizational skills.

Important Links **Find the Link in [Apply Now](#) Button**

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